

United States Bankruptcy Court  
District of New Jersey

In re Shapes/Arch Holdings L.L.C.

Debtor(s)

Case No. 08-14631

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept..... \$ see footnote 1 below

Prior to the filing of this statement I have received..... \$ see footnote 1 below

Balance Due..... \$ see footnote 1 below

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: April 3, 2008

/s/ Jerrold N. Poslusny, Jr.

**Jerrold N. Poslusny, Jr.  
Cozen O'Connor  
LibertyView, Suite 300  
457 Haddonfield Road  
Cherry Hill, NJ 08002  
(856) 910-5000**

1 Cozen O'Connor has agreed to be paid for its legal services on an hourly rate basis, all as more fully described in its retention application. Cozen received a retainer in the amount of \$180,227.67 prior to the commencement of the following cases, which are being jointly administered:

Shapes/Arch Holdings L.L.C. - Case No. 08-14631  
Shapes L.L.C. - Case No. 08-14632  
Ultra L.L.C. - Case No. 08-14633  
Delair L.L.C. - Case No. 08-14634  
Accu-Weld L.L.C. - Case No. 08-14635

Cozen will apply the retainer against fees and expenses allowed by the Court upon the submission of fee applications. The amounts received by Cozen within one year of the filing date, are reflected in Statement of Financial Affairs, Question No. 9 and its affidavit in support of its retention application.